**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 1**
**REPORTING YEAR XXXX**

**1. Individual**

| | 1<br>Earned Premiums | 2<br>Incurred Claims | 3<br>Valuation Expected Incurred Claims | 4<br>Actual to Expected Incurred Claims | 5<br>Open Claim Count | 6<br>New Claim Count | 7<br>Lives Inforce End of Year | 8<br>Expected Lives Inforce End of Year | 9<br>Actual to Expected Lives Inforce |
|---|---|---|---|---|---|---|---|---|---|
| **Comprehensive** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th Prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-to-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |
| **Institutional Only** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |
| **Non-Institutional Only** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |

**2. Group**

| | 1<br>Earned Premiums | 2<br>Incurred Claims | 3<br>Valuation Expected Incurred Claims | 4<br>Actual to Expected Incurred Claims | 5<br>Open Claim Count | 6<br>New Claim Count | 7<br>Lives Inforce End of Year | 8<br>Expected Lives Inforce End of Year | 9<br>Actual to Expected Lives Inforce |
|---|---|---|---|---|---|---|---|---|---|
| **Comprehensive** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |
| **Institutional Only** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |
| **Non-Institutional Only** | | | | | | | | | |
| Current | | | | | | | | | |
| Prior | | | | | | | | | |
| 2nd Prior | | | | | | | | | |
| 3rd Prior | | | | | | | | | |
| 4th prior | | | | | | | | | |
| 5th Prior | | | | | | | | | |
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |

**3. Summary**

| **Total** | 1<br>Earned Premiums | 2<br>Incurred Claims | 3<br>Valuation Expected Incurred Claims | 4<br>Actual to Expected Incurred Claims | 5<br>Open Claim Count | 6<br>New Claim Count | 7<br>Lives Inforce End of Year | 8<br>Expected Lives Inforce End of Year | 9<br>Actual to Expected Lives Inforce |
|---|---|---|---|---|---|---|---|---|---|
| Form Inception-to-Date | | | | | | | | | |
| Total Inception-To-Date | | | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** | **XXX** |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 2**
**REPORTING YEAR XXXX**

**1. Individual**

| Reporting Year | 1<br>Policy Form | 2<br>First Year Issue | 3<br>Last Year Issue | 4<br>Earned Premiums | 5<br>Incurred Claims | 6<br>Loss Ratio | 7<br>Ann. Net: Ann. Gross Premiums | 8<br>Current Year Net Premiums | 9<br>Inforce Count BOY's | 10<br>New Issues Current Year | 11<br>Inforce Count EOY'S | 12<br>Inforce EOY'S: BOY's | 13<br>Experience Policy Reserves | 14<br>Reported Policy Reserves | 15<br>Experience : Reported Ratio |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | Total | **xxx** | **xxx** | | | | | | | | | | | | |
| Prior | Total | **xxx** | **xxx** | | | | | | | | | | | | |
| 2nd Prior | Total | **xxx** | **xxx** | | | | | | | | | | | | |

**2. Group**

| Reporting Year | 1<br>Policy Form | 2<br>First Year Issue | 3<br>Last Year Issue | 4<br>Earned Premiums | 5<br>Incurred Claims | 6<br>Loss Ratio | 7<br>Ann. Net: Ann. Gross Premiums | 8<br>Current Year Net Premiums | 9<br>Inforce Count BOY's | 10<br>New Issues Current Year | 11<br>Inforce Count EOY'S | 12<br>Inforce EOY'S: BOY's | 13<br>Experience Policy Reserves | 14<br>Reported Policy Reserves | 15<br>Experience : Reported Ratio |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | | | | | | | | | | | | | | | |
| Prior | | | | | | | | | | | | | | | |
| 2nd Prior | | | | | | | | | | | | | | | |
| Current | Total | **xxx** | **xxx** | | | | | | | | | | | | |
| Prior | Total | **xxx** | **xxx** | | | | | | | | | | | | |
| 2nd Prior | Total | **xxx** | **xxx** | | | | | | | | | | | | |

**3. Total**

| Reporting Year | 1<br>Policy Form | 2<br>First Year Issue | 3<br>Last Year Issue | 4<br>Earned Premiums | 5<br>Incurred Claims | 6<br>Loss Ratio | 7<br>Ann. Net: Ann. Gross Premiums | 8<br>Current Year Net Premiums | 9<br>Inforce Count BOY's | 10<br>New Issues Current Year | 11<br>Inforce Count EOY'S | 12<br>Inforce EOY'S: BOY's | 13<br>Experience Policy Reserves | 14<br>Reported Policy Reserves | 15<br>Experience : Reported Ratio |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Current | Total | **xxx** | **xxx** | | | | | | | | | | | | |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 3**
**REPORTING YEAR XXXX**

**1. Individual**

| **PART 1** | Total (Direct and Transferred) Amount Paid Policyholders | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1 2001 | 2 2002 | 3 2003 | 4 2004 | 5 2005 | 6 2006 | 7 2007 | 8 2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 2** | Sum of Total Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1 2001 | 2 2002 | 3 2003 | 4 2004 | 5 2005 | 6 2006 | 7 2007 | 8 2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 3** | Transferred Reserves | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1 2001 | 2 2002 | 3 2003 | 4 2004 | 5 2005 | 6 2006 | 7 2007 | 8 2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 4** | Interest Adjusted Development of Incurred Claims | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1 2001 | 2 2002 | 3 2003 | 4 2004 | 5 2005 | 6 2006 | 7 2007 | 8 2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 3**
**REPORTING YEAR XXXX**

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 3**
**REPORTING YEAR XXXX**

**2. Group**

| **PART 1** | Total (Direct and Transferred) Amount Paid Policyholders | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 2** | Sum of Total Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 3** | Transferred Reserves | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 4** | Interest Adjusted Development of Incurred Claims | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 3**
**REPORTING YEAR XXXX**

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

**LONG-TERM CARE EXPERIENCE REPORTING**
**FORM 3**
**REPORTING YEAR XXXX**

**3. Total**

| **PART 1** | Total (Direct and Transferred) Amount Paid Policyholders | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 2** | Sum of Total Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 3** | Transferred Reserves | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. Prior | | | | | | | | |
| 2. 2001 | | | | | | | | |
| 3. 2002 | **xxx** | | | | | | | |
| 4. 2003 | **xxx** | **xxx** | | | | | | |
| 5. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 6. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 7. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 8. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |
| 9. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |

| **PART 4** | Interest Adjusted Development of Incurred Claims | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Incurred Year | 1<br>2001 | 2<br>2002 | 3<br>2003 | 4<br>2004 | 5<br>2005 | 6<br>2006 | 7<br>2007 | 8<br>2008 |
| 1. 2001 | | | | | | | | |
| 2. 2002 | **xxx** | | | | | | | |
| 3. 2003 | **xxx** | **xxx** | | | | | | |
| 4. 2004 | **xxx** | **xxx** | **xxx** | | | | | |
| 5. 2005 | **xxx** | **xxx** | **xxx** | **xxx** | | | | |
| 6. 2006 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | | |
| 7. 2007 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | | |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 8. 2008 | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | **xxx** | |