

THE PENSION BREAKOUT SESSIONS WILL FOCUS ON TODAY'S CRITICAL ISSUES IN PENSION PRACTICE.

# FOCUS ON PENSION

NOVEMBER 3-4, 2016 CAPITAL HILTON ★ WASHINGTON, D.C.

## THURSDAY, NOVEMBER 3, 2016

7:15 a.m.-6 p.m. **REGISTRATION OPEN**  
CAPITAL TERRACE

8-10 a.m.  
**PLENARY SESSION**

### Breakfast & Opening Session

#### *Presentation of the Robert J. Myers Award to Joan Weiss*

WELCOME: Tom Wildsmith, President, American Academy of Actuaries

SPEAKER: Andy Slavitt, Acting Administrator at the Centers for Medicare & Medicaid Services

*Note: Breakfast available until 9 a.m.*

CONGRESSIONAL

10-10:15 a.m. **BREAK**

10:15-11:45 a.m.

## PENSION BREAKOUT SESSION

**Fixing the Retirement Stool: Reinforce or Reinvent?** A look at what the retirement stool might look like for future generations of retirees. This session will be moderated by Ted Goldman, Academy Senior Pension Fellow, and will feature Social Security Chief Actuary Steve Goss, Megan Gerry of Smithfield Foods, and John Scott of The Pew Charitable Trusts.

FEDERAL B

11:45 a.m.-1:30 p.m.

## PLENARY SESSION

### Luncheon Ceremony & Plenary

#### *Annual Meeting & Keynote Address*

Annual Meeting & Presidential Transition: Join us in welcoming Bob Beuerlein as the new Academy president, and thanking Tom Wildsmith for his year of dedicated service.

KEYNOTE SPEAKER: **Former Sen. Christopher J. Dodd**, principal sponsor of the Dodd-Frank financial reform law

*Note: Lunch available until 12:15 p.m.*

CONGRESSIONAL

1:30-1:45 p.m. **BREAK**

1:45-3:15 p.m.

## PENSION BREAKOUT SESSION

**What's Next for Multiemployer Pension Plans?** A panel discussion giving an insider's look at retirement security for the 10 million participants currently covered by a multiemployer pension plan. This session will be moderated by Josh Shapiro, Vice Chairperson of the Academy's Multiemployer Plans Subcommittee, and will include Alex Pollock of R Street Institute, Sandy Rich of the New York City Board of Education Retirement System, and Karen Friedman of the Pension Rights Center, and Kendra Kosko Isaacson with the Senate Health, Education, Labor, and Pensions Committee.

FEDERAL B



3:15-3:30 p.m. **BREAK**

3:30-5 p.m.

## PLENARY SESSION

### Plenary: Focus on Big Data

Presenters will use examples of Big Data in the life, health, and property & casualty practice areas and explore how actuaries can apply the Code of Professional Conduct, actuarial standards of practice, and other professionalism tools to issues that may arise when working with Big Data.

REMARKS: **Laura Cali**, MAAA, FCAS, Administrator, Insurance Commissioner, and Chief Actuary, Oregon

PANELISTS: **Bob Beuerlein**, MAAA, FSA, FCA, CERA, Academy President-Elect  
**Jim MacGinnitie**, MAAA, FCAS, FSA, Academy Senior Casualty Fellow  
**Catherine Murphy-Barron**, MAAA, FSA, Vice President of the Academy's Health Practice Council

CONGRESSIONAL

6-7:15 p.m.

### Networking Reception

SENATE

7:15-9 p.m.

### Dinner

*Entertainment provided by the Capitol Steps*

PRESIDENTIAL BALLROOM

## FRIDAY, NOVEMBER 4, 2016

7 a.m.-Noon

REGISTRATION OPEN

CAPITAL TERRACE

8-9:45 a.m.

## PLENARY SESSION

### Breakfast & Plenary

*Presentation of the Farley Award to Robert G. Meilander*

SPEAKER: **W. Thomas Reeder Jr.**, Pension Benefit Guaranty Corporation (PBGC) Director

*Note: Breakfast available until 8:45 a.m.*

CONGRESSIONAL

9:45-10 a.m.

BREAK

10-11:30 a.m.

## PENSION BREAKOUT SESSION

### Retirement Goes Goldilocks—The DB'ing of DC Plans and the DC'ing of DB Plans:

An exploration of some of the new and interesting hybrid designs that are emerging both in the United States and globally. This session will be moderated by Eric Keener, Chairperson of the Academy's PPC Forward Thinking Task Force, and will feature W. Paul McCrossan, Conrad Ferguson of Morneau Shepell, and Stacy Schaus of PIMCO.

FEDERAL B

11:30-1:15 p.m.

## PLENARY SESSION

### Luncheon & Closing Plenary

*Presentation of the Outstanding Volunteerism Awards to Donna Claire, Barbara Klever, and Kathleen Odomirok*

SPEAKER: **Keith Hall**, Congressional Budget Office Director

*Note: Lunch available until 12:15 p.m.*

CONGRESSIONAL

