

American Academy of Actuaries
PBR BOOT CAMP: BASIC TRAINING AND BEYOND
FOR PRINCIPLE-BASED RESERVING IMPLEMENTATION
Agenda at a Glance | May 22-24, 2017

Monday, May 22

7 – 8 a.m.

Breakfast

8 – 9:45 a.m.

PBR 101—The Basics
or Advanced Breakout Group

9:45 – 10 a.m.

Break

10 – 11 a.m.

NPR, Deterministic, and Stochastic
Reserves

11 – 11:45 a.m.

Teaching Session on NPR

11:45 a.m. – 12:30 p.m.

Discussion Groups on Deterministic and
Stochastic Reserves

12:30 – 12:45 p.m.

Reserves Wrap-Up

12:45 – 1:45 p.m.

Lunch

1:45 – 2:45 p.m.

Modeling Overview

2:45 – 3 p.m.

Break

3 – 4 p.m.

Mortality Overview

4:05 – 4:50 p.m.

Mortality Teaching Session/Discussion
Groups

4:55 – 5:15 p.m.

Mortality Wrap-Up

6 – 7:30 p.m.

Reception

Tuesday, May 23

7 – 8 a.m.

Breakfast

8 – 9 a.m.

Additional Liability Assumption Overview

9:05 – 9:50 a.m.

Assumption Teaching Session/Discussion Groups

9:55 – 10:15 a.m.

Case Study Wrap-Up

10:15 – 10:30 a.m.

Break

10:30 – 11:30 a.m.

Practice Note, Sources of Information

11:30 a.m. – 12:30 p.m.

Lunch

12:30 – 1:30 p.m.

Asset Overview

1:35 – 2:30 p.m.

Assets Teaching Session/Discussion Groups

2:30 – 2:45 p.m.

Assets Wrap-Up

2:45 – 3 p.m.

Break

3 – 5:15 p.m.

Reinsurance Overview

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Wednesday, May 24

7 – 8 a.m.

Breakfast

8 – 8:45 a.m.

PBR Model Governance Checklist

8:45 – 10:15 a.m.

Regulatory and Other Considerations

10:15 – 10:30 a.m.

Break

10:30 – 11:30 a.m.

Regulatory Update

11:30 a.m. – 1 p.m.

Question-and-Answer Session