

## American Academy of Actuaries Summer Summit

# The Aging of America

JULY 14, 2014 ▲ WASHINGTON

The Aging of America: Are we actually, actuarially ready for it?  
*Implications of an Aging Population for Public Policy and the Actuarial Profession*

Mandarin Oriental Hotel, Washington

Sunday, July 13 6:30 – 8:30 p.m.	<b>Welcome Reception – For All Summer Summit Attendees</b> Mandarin Oriental – Main Level – Garden I & II Rooms
Monday, July 14	<b>Summer Summit Program</b>
8:00 – 9:00 a.m.	<b>Registration &amp; Breakfast</b> Mandarin Oriental - Lower Level Foyer @ the Oriental Ballroom B/C
9:00 – 9:10 a.m.	<b>Welcome &amp; Overview</b> <ul style="list-style-type: none"><li>• Mary D. Miller, President Elect, American Academy of Actuaries</li></ul>
9:10 – 9:50 a.m.	<b>Global Perspectives</b> <ul style="list-style-type: none"><li>• Richard Jackson, President, Global Aging Institute</li></ul>
9:50 – 10:40 a.m.	<b>Framing the White House Conference on Aging – What can/do actuaries bring to the table?</b> <ul style="list-style-type: none"><li>• Lee Goldberg, Vice President for Health Policy, National Academy of Social Insurance (NASI)</li><li>• Anne Montgomery, Senior Policy Analyst, Altarum Institute and Visiting Scholar, NASI</li></ul>
10:40 – 11:20 a.m.	<b>Panel</b> – actuarial issues pertaining to aging policy <ul style="list-style-type: none"><li>• Mike Angelina, Casualty Practice Council</li><li>• Eli Greenblum, Pension Practice Council</li><li>• Tom Wildsmith, Medicare Steering Committee</li><li>• Moderator: Nancy Bennett, Life Practice Council</li></ul>

11:20 – 12:00 p.m.	<p><b>Group Discussion 1</b></p> <p>Moderator: Mary D. Miller</p>
12:00 – 1:00 p.m.	<p><b>Luncheon speaker – Lifetime Income</b></p> <ul style="list-style-type: none"> <li>• William Gale, Arjay and Frances Miller Chair in Federal Economic Policy in the Economic Studies Program and Director of the Retirement Security Project, Brookings Institution</li> </ul>
1:00 – 2:00 p.m.	<p><b>Roundtable Discussion: The view from outside the profession: Stakeholders/Shareholders in Aging Policy debates</b></p> <ul style="list-style-type: none"> <li>• Philip Barlow, D.C. Department of Insurance, Securities &amp; Banking</li> <li>• Leslie Fried, National Council on Aging (NCOA)</li> <li>• Oliver Kim, Senate Special Committee on Aging</li> <li>• Donald Redfoot, AARP Public Policy Institute</li> <li>• Moderator: Don Fuerst, Academy Senior Pension Fellow</li> </ul>
2:00–3:00 p.m.	<p><b>Roundtable Discussion: Systemic Pressures – Public Programs facing potential to support more beneficiaries: Social Security, Medicare, Medicaid, Workers’ Compensation, Disability Income</b></p> <ul style="list-style-type: none"> <li>• Christopher Carlson, Ohio Bureau of Workers’ Compensation</li> <li>• Stephen Goss, Social Security Administration</li> <li>• Paul Spitalnic, Centers for Medicare &amp; Medicaid Services</li> <li>• Alice Wade, Social Security Administration</li> <li>• Moderator: Steve Alpert, Academy Public Interest Committee</li> </ul>
3:00 – 3:30 p.m.	<p><b>U.S. Rep. Michelle Lujan Grisham (NM)</b></p>
3:30 – 3:40 p.m.	<p><b>Break</b></p>
3:40 – 4:30 p.m.	<p><b>Group Discussion 2</b></p> <p>Moderator: Mary D. Miller</p> <p>Adjourn Summer Summit</p>