

APPENDIX 2

SAMPLE ALTERNATIVE BASIC EDUCATION STATEMENT (SPECIFIC QUALIFICATION STANDARD)⁴

I have been requested by [ACTUARY'S NAME] to provide a written statement regarding his/her knowledge of the examination topics required by the American Academy of Actuaries' (Academy) Specific Qualification Standard for

.⁵

I meet the Specific Qualification Standard described above, based upon my education, experience, and continuing education.

It is my opinion that [ACTUARY'S NAME] has gained comprehensive knowledge of the subjects necessary to meet the basic education requirements of the Academy's Specific Qualification Standard for [DESCRIPTION OF OPINION] through the following responsible work [and/or] self-study:

[Insert a description of the responsible work and/or self-study undertaken by an actuary to satisfy the applicable Specific Qualification Standard. Section 3.1.1 provides guidance on the examination topics at issue.]

Based on the foregoing, I believe that [ACTUARY'S NAME] has satisfied the alternative education requirement of the Academy's Specific Qualification Standard for [DESCRIPTION OF OPINION] for

.⁶

In so stating, I take no responsibility for the accuracy, completeness, or quality of any work undertaken by [ACTUARY'S NAME].

[Signature]

[Date]

⁴ There is no requirement that this format be used.

⁵ Insert the applicable area of actuarial practice or the title or description of the particular statement of actuarial opinion to be issued, as appropriate.

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