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**American Academy of Actuaries
Principle-Based Reserves Training Inventory Update**

**Life Actuarial Task Force
April 1, 2016**

<u>Topic</u>	<u>Description / Resource</u>	<u>Date</u>
PBA 101	Development of Reserves/Capital 101 document that will include an updated PBA 101 Chapter	TBD
Model Governance Check List for Regulators and Auditors	List of questions for regulators and auditors to ask companies about model governance and model validation; will also be useful for qualified actuaries	Draft expected in June
PBR ASOP	Pending Draft of ASOP on PBR Reserves for Life Products: http://www.actuarialstandardsboard.org/wp-content/uploads/2015/08/PBR_pending_June-2015.pdf	TBD
Modeling ASOP	Exposure Draft of ASOP on Modeling: http://www.actuarialstandardsboard.org/wp-content/uploads/2014/12/Modeling_second_exp_draft_nov2014.pdf	TBD

VM-20 Practice Note	2014 Exposure Draft of Practice Note on Life Principle-Based Reserves Under VM-20: http://www.actuary.org/files/VM-20_Practice_Note_Exposure_Draft_2-24-14.pdf	TBD
PBA Model Governance	Practice note on model governance	Draft expected in June
PBR Boot Camp	Intensive PBR seminar for company actuaries, regulators and auditors that will include instructional sessions and interactive case studies http://www.actuary.org/content/pbr-boot-camp-basic-training-and-beyond-principle-based-reserving-implementation	June 6-8, 2016 Chicago September 21-23 Location TBD
PBR Sessions at 2016 Academy Annual Meeting	2015 Annual Meeting included: “The Path of PBR Adoption and Implementation—The When and How of Day 1”; “Professionalism Issues Related to PBR” http://actuary.org/academy50	November 3-4
2016 Post NAIC Webinars	Overview of topics covered at recent NAIC Meetings http://www.actuary.org/content/post-naic-update-spring-2016	Following NAIC National meetings