

**Life Actuarial (A) Task Force/ Health Actuarial (B) Task Force  
Amendment Proposal Form\***

1. Identify yourself, your affiliation and a very brief description (title) of the issue.

Mary Bahna-Nolan, Joint American Academy of Actuaries Life Experience Committee and Society of Actuaries Preferred Mortality Oversight Group- adoption of new CSO tables

2. Identify the document, including the date if the document is “released for comment,” and the location in the document where the amendment is proposed:

Valuation Manual (June 18, 2015), VM-A

3. Show what changes are needed by providing a red-line version of the original verbiage with deletions and identify the verbiage to be deleted, inserted or changed by providing a red-line (turn on “track changes” in Word®) version of the verbiage. (You may do this through an attachment.)

See attached pages

4. State the reason for the proposed amendment? (You may do this through an attachment.)

To include Appendix A-814 to list of appendix references specifically to recognize the 2001 CSO Tables for valuation and nonforfeiture.

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\* This form is not intended for minor corrections, such as formatting, grammar, cross-references or spelling. Those types of changes do not require action by the entire group and may be submitted via letter or email to the NAIC staff support person for the NAIC group where the document originated.

NAIC Staff Comments:

<b>Dates:</b> Received	Reviewed by Staff	Distributed	Considered
<b>Notes:</b>			

**VM-A: APPENDIX A REQUIREMENTS**

This appendix references the following reserve requirements from Appendix A of the *Accounting Practices and Procedures Manual* which are to be used for policies issued on and after the Valuation Manual operative date unless otherwise provided for in the Valuation Manual.

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APPM No.	TITLE
A-200	Separate Accounts Funding Guaranteed Minimum Benefits Under Group Contracts
A-235	Interest-Indexed Annuity Contracts
A-250	Variable Annuities
A-255	Modified Guaranteed Annuities
A-270	Variable Life Insurance
A-585	Universal Life Insurance
A-588	Modified Guaranteed Life Insurance
A-620	Accelerated Benefits
A-641	Long Term Care Insurance
A-695	Synthetic Guaranteed Investment Contracts
A-785	Credit for Reinsurance
A-791	Life and Health Reinsurance Agreements
A-812	Smoker/Nonsmoker Mortality Tables for Use in Determining Minimum Reserve Liabilities
<a href="#">A-814</a>	<a href="#">Recognition of the 2001 CSO Mortality Table for Use in Determining Minimum Reserve Liabilities and Nonforfeiture Benefits Model Regulation</a>
A-815	Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities
A-817	Preneed Life Insurance Minimum Standards
A-820	Minimum Life and Annuities Reserve Standards
A-821	Annuity Mortality Table for Use in Determining Reserve Liabilities for Annuities
A-830	Valuation of Life Insurance Policies (Including the Introduction and Use of New Select Mortality Factors)