



AMERICAN ACADEMY OF ACTUARIES FORUM

Retirement for the AGES: **Measuring for Success**

Ronald Reagan International Trade Center
Washington

April 28, 2014

AGENDA

8:30 a.m. – 9:30 a.m. Registration and Breakfast

9:30 a.m. – 9:40 a.m. Welcome Remarks
Tom Terry, President, American Academy of Actuaries

9:40 a.m. – 10:10 a.m. Introduction to AGES
Anne Button, Chairperson, Forward Thinking Task Force, American Academy of Actuaries

10:10 a.m. – 11:05 a.m. Public Systems and Reforms
Paul McCrossan, Former Member, Canadian Parliament
Robert Wylie, Executive Director, South Dakota Retirement Systems
Moderator: Dave Sandberg, Past President, American Academy of Actuaries

11:05 a.m. – 12:00 p.m. Private Plans and Proposals
Michael Kreps, Senior Pension & Retirement Counsel, U.S. Senate HELP Committee
Leon "Rocky" Joyner, Vice President and Actuary, the Segal Company
Moderator: Eric Keener, Forward Thinking Task Force, American Academy of Actuaries

12:00 p.m. – 1:00 p.m. Lunch
Special Guest: J. Mark Iwry, Senior Advisor to the Secretary of the Treasury and the Deputy Assistant Secretary for Retirement and Health Policy, U.S. Treasury Department

1:00 p.m. – 1:45 p.m. Aligning Stakeholder Roles
Don Fuerst, Senior Pension Fellow, American Academy of Actuaries
Leon "Rocky" Joyner, Vice President and Actuary, the Segal Company
Michael Kreps, Senior Pension & Retirement Counsel, U.S. Senate HELP Committee
Moderator: Cindy Levering, Forward Thinking Task Force, American Academy of Actuaries



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1:45 p.m. – 2:30 p.m.

Fostering Good Governance

Eli Greenblum, Chairperson, Pension Practice Council, American Academy of Actuaries

Michael Kreps, Senior Pension & Retirement Counsel, U.S. Senate HELP Committee

Paul McCrossan, Former Member, Canadian Parliament

Moderator: Anne Button, Chairperson, Forward Thinking Task Force

2:30 p.m. – 2:45 p.m.

Break

2:45 p.m. – 3:30 p.m.

Maximizing Efficiency

Bruce Cadenhead, Vice-chairperson, Pension Practice Council, American Academy of Actuaries

Leon "Rocky" Joyner, Vice President and Actuary, the Segal Company

Robert Wylie, Executive Director, South Dakota Retirement Systems

Moderator: Don Fuerst, Senior Pension Fellow, American Academy of Actuaries

3:30 p.m. – 4:15 p.m.

Ensuring Sustainability

Paul McCrossan, Former Member, Canadian Parliament

Andrea Sellars, Forward Thinking Task Force, American Academy of Actuaries

Robert Wylie, Executive Director, South Dakota Retirement Systems

Moderator: Evan Inglis, Forward Thinking Task Force, American Academy of Actuaries

4:15 p.m. – 4:30 p.m.

Closing Remarks

Tom Terry, President, American Academy of Actuaries
